



Estate Intention Form

Thank you for your intention to include the Multiple Sclerosis Foundation in your estate plan. We ask that you kindly complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation:

Name _____

Spouse Name (if joint gift) _____ Date _____

Address _____

City _____ State _____ Zip _____

Phone Number _____ Email Address _____

Gift Information:

I will provide a gift to MS Focus as set forth in my/our:

- Will or Trust
- Retirement Plan or Beneficiary Designation
- Life Insurance Policy
- Other Asset(s) (please describe)

- Charitable Gift Annuity

- Charitable Remainder Trust

- MS Focus is a contingent beneficiary of the indicated assets above (please explain)

My/Our gift is to be donated in its entirety, the current estimated value of which is \$_____.

My/Our gift is _____% of the asset indicated above. For the percentage given, the current estimated value is \$_____.

(Continued on reverse side)

Gift Purpose:

Please tell us what specific program you would like your gift directed to:

Direct my gift to the greatest need.

Gift Recognition:

I/We prefer no public recognition

Please list my/our names as follows:

We would appreciate you providing a copy of the page in your will or trust that articulates this gift and understand that this gift may change.

Signature _____ Spouse Signature (if joint) _____